

Fill in this information to identify the case:

Debtor name Firstbase.io, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 24-11647

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 10, 2024

X /s/ Mark Milastsivy

Signature of individual signing on behalf of debtor

Mark Milastsivy

Printed name

Chief Executive Officer

Position or relationship to debtor

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Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
449 Broadway LLC 73 Spring Street, 6th Floor New York, NY 10012		Rent Arrears				\$119,066.66
Arc Technologies Inc. 325 9th St. San Francisco, CA 94103		Partner Refund				\$55,709.80
Dilworth Paxson LLP PO Box 825921 Philadelphia, PA 19182-5921		Legal Bills				\$525,755.17
Google LLC 1600 Amphitheatre Parkway Mountain View, CA 94043		Vendor				\$253,171.58
Google LLC (Looker) 1600 Amphitheatre Parkway Mountain View, CA 94043		Vendor				\$24,349.89
Graphene Ventures III, LP 530 Lytton Avenue, 2nd Floor Palo Alto, CA 94301	nabil@graphenevc.com	Unsecured Note	Contingent			\$1,500,000.00
Harbor Business Compliance Corp. c/o Royer Cooper Cohen Braunfield, LLP, Two Logan Square, 100 N. 18th Street, Suite 710 Philadelphia, PA 19103		Judgment	Unliquidated Disputed			\$27,915,714.00

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Name

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Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
HubSpot Inc. 2 Canal Park Cambridge, MA 02141		Vendor				\$15,163.57
Hurdlr Inc. 5511 Cornish Road Bethesda, MD 20814		Vendor				\$12,080.00
Influx Inc. 8605 Santa Monica Blvd #63484 West Hollywood, CA 90069		Services				\$52,968.00
Juris Logic LLC 25 NW 23rd Place, Suite 6 PMB 169 Portland, OR 97210		Legal Bills				\$244,913.05
KL Discovery Ontrack LLC 9023 Columbine Road Eden Prairie, MN 55347		Vendor				\$45,745.00
Law Office of Christine Hanley 2041 A NW 60th Street Seattle, WA 98107		Legal Bills				\$20,000.00
Open Corporates Ltd. Aston House, Cornwall Avenue, London, N3 1LF, United Kingdom		Vendor				\$55,700.00
PartnerStack, Inc. 111 Peter St. Floor 9, Toronto, ON M5V 2G9, Canada		Vendor				\$22,960.70
Pearmill Inc. 169 Madison Ave #2020 New York, NY 10016		Vendor				\$49,345.16
Pipe Advance LLC 548 Market St. PMB 93796 San Francisco, CA 94104-5401		Sale and Purchase Transaction				\$44,891.91
Quinn Emanuel Urquhart & Sullivan 865 S. Figueroa Street, 10th Floor Los Angeles, CA 90017		Legal Bills				\$191,364.90

Debtor Firstbase.io, Inc.
Name

Case number (if known) 24-11647

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Stenn Assets USA 1201 Peachtree St. NE Bldg. 400 STE 300 Atlanta, GA 30361-3507		Future Receipts Purchase Agreement				\$295,211.69
Zendesk 989 Market St. San Francisco, CA 94103		Vendor				\$20,505.52

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United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK
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☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**
Copy line 88 from *Schedule A/B*..... \$ 0.00
1b. **Total personal property:**
Copy line 91A from *Schedule A/B*..... \$ 567,673.80
1c. **Total of all property:**
Copy line 92 from *Schedule A/B*..... \$ 567,673.80

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 1,406,494.75
3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)
3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00
3b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 31,568,554.32
4. **Total liabilities**
Lines 2 + 3a + 3b \$ 32,975,049.07

Fill in this information to identify the case:

Debtor name Firstbase.io, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORKCase number (if known) 24-11647☐ Check if this is an amended filing**Official Form 206A/B**
Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>J.P Morgan Chase Bank N.A</u>	<u>Checking</u>	<u>0008</u>	<u>\$1,721.76</u>
3.2. <u>J.P Morgan Chase Bank N.A</u>	<u>Checking</u>	<u>3638</u>	<u>\$98,454.59</u>
3.3. <u>Arc Business Banking</u>	<u>Other financial account</u>	<u>0916</u>	<u>\$654.41</u>
3.4. <u>Arc Business Wallet</u>	<u>Other financial account</u>	<u>8901</u>	<u>\$47.57</u>
3.5. <u>Mercury Bank</u>	<u>Other financial account</u>	<u>8339</u>	<u>\$3.03</u>
3.6. <u>PayPal</u>	<u>Other financial account</u>	<u>NNZ8</u>	<u>\$0.00</u>
3.7. <u>Pipe Financial Clearing</u>	<u>Other financial account</u>		<u>\$0.00</u>

Debtor Firstbase.io, Inc. Case number (If known) 24-11647
Name

3.8. Stripe Servicing Inc. Other financial account RH25 \$250,142.44

4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$351,023.80

Part 2: Deposits and Prepayments

6. **Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1. Security Deposit for Office Space located at 26 Mercer, 3rd Floor, New York, NY 10013 \$84,000.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$84,000.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 32,650.00 - 0.00 = \$32,650.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$32,650.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

**Valuation method used
for current value**

**Current value of
debtor's interest**

14. **Mutual funds or publicly traded stocks not included in Part 1**
Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Debtor Firstbase.io, Inc. Case number (If known) 24-11647
Name

Name of entity: % of ownership
15.1. FBRA LLC 100 % Unknown

15.2. Firstbase Agent LLC 100 % Unknown

15.3. Firstbase Registered Agent Inc. 100 % Unknown

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if

Nature and extent of debtor's interest in property

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

Debtor Firstbase.io, Inc. Case number (If known) 24-11647
Name

available.

55.1. Lease with 449
Broadway LLC for
premises located at 26
Mercer, 3rd Floor, New
York, NY 10013 Tenant Unknown Unknown

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Trademark- FIRSTBASE. Registration Number:6487908	<u>Unknown</u>		<u>Unknown</u>
Trademark- The mark consists of a circle design, with a blocked out filled in square overlapping the bottom left side of the design and sticking out of the circle outline towards the bottom left to create a point. Registration Number: 6937227	<u>Unknown</u>		<u>Unknown</u>

61. **Internet domain names and websites**

Debtor	<u>Firstbase.io, Inc.</u>	Case number (If known)	<u>24-11647</u>
	Name		
	Domain Names-		
	activewithfirstbase.app;		
	activewithfirstbase.co;		
	activewithfirstbase.tech;		
	activewithfirstbase.us;		
	activewithfirstbase.world;		
	activewithfirstbase.xyz;		
	beginwithfirstbase.app;		
	beginwithfirstbase.co;		
	beginwithfirstbase.io;		
	beginwithfirstbase.us;		
	beginwithfirstbase.xyz;		
	firstbaseaccounting.co;		
	firstbaseaccounting.io;		
	firstbasebanking.co;		
	firstbasebanking.io;		
	firstbaseglobal.co;		
	firstbaseglobal.io;		
	firstbasegrow.app;		
	firstbasegrow.co;		
	firstbasegrow.io;		
	firstbasegrow.tech;		
	firstbasegrow.us;		
	firstbasegrow.xyz;		
	firstbaselabs.app;		
	firstbaselabs.co;		
	firstbaselabs.io;		
	firstbaselabs.tech;		
	firstbaselabs.xyz;		
	firstbasepayroll.co;		
	firstbasepayroll.io;		
	firstbaseraise.co;		
	firstbaseraise.io;		
	firstbasestart.co;		
	firstbasestart.io;		
	firstbasetax.co;		
	firstbasetax.io;		
	getfirstbase.app;		
	getfirstbase.co;		
	getfirstbase.io;		
	getfirstbase.tech;		
	getfirstbase.us;		
	getfirstbase.xyz;		
	gofirstbase.app;		
	gofirstbase.co;		
	gofirstbase.io;		
	gofirstbase.tech;		
	gofirstbase.us;		
	gofirstbase.xyz;		
	launchwithfirstbase.app;		
	launchwithfirstbase.co;		
	launchwithfirstbase.io;		
	launchwithfirstbase.tech;		
		Unknown	Unknown

Debtor Firstbase.io, Inc. Case number (If known) 24-11647
Name

Domain Names-
firstbase.io;
launchwithfirstbase.us;
launchwithfirstbase.xyz;
setupwithfirstbase.app;
setupwithfirstbase.co;
setupwithfirstbase.io;
setupwithfirstbase.us;
setupwithfirstbase.xyz;
startwithfirstbase.app;
startwithfirstbase.biz;
startwithfirstbase.club;
startwithfirstbase.co;
startwithfirstbase.io;
startwithfirstbase.tech;
startwithfirstbase.us;
startwithfirstbase.xyz;
tryfirstbase.app;
tryfirstbase.co;
tryfirstbase.io;
tryfirstbase.tech;
tryfirstbase.us;
tryfirstbase.xyz;
withfirstbase.app;
withfirstbase.co;
withfirstbase.io;
withfirstbase.tech;
withfirstbase.us;
withfirstbase.xyz

Unknown

Unknown

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

Software- Firstbase Start

Unknown

Unknown

Software- Firstbase Mailroom

Unknown

Unknown

Software- Firstbase Agent

Unknown

Unknown

Software- Firstbase Loop

Unknown

Unknown

Software- Firstbase Accounting

Unknown

Unknown

Software- Firstbase Tax Filing

Unknown

Unknown

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☒ No
☐ Yes

Debtor Firstbase.io, Inc. Case number (If known) 24-11647
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68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Loan to Filipe Senna Business Consulting LTDA	\$100,000.00
Nature of claim	Loan
Amount requested	\$100,000.00

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$100,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No
☐ Yes

Debtor Firstbase.io, Inc. Case number (If known) 24-11647
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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$351,023.80	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$84,000.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$32,650.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$100,000.00	
91. Total. Add lines 80 through 90 for each column	\$567,673.80	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$567,673.80

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Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	CFT Clear Finance Technology Corp. Creditor's Name 33 Yonge Street, Suite 1302, Toronto, Ontario M5E 0A9, Canada Creditor's mailing address <u>payments@clear.co</u> Creditor's email address, if known Date debt was incurred September 4, 2024 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. CFT Clear Finance Technology Corp. 2. Novel Growth Partners Cali Investments	Describe debtor's property that is subject to a lien Lien on Specified Amount of Future Receivables Delaware UCC #202-5856107 Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$230,494.75</u> <u>\$32,650.00</u>
2.2	Corporation Service Company Creditor's Name PO Box 2576 Springfield, IL 62708 Creditor's mailing address <u>uccsprep@cscinfo.com</u> Creditor's email address, if known Date debt was incurred April 23, 2023 Last 4 digits of account number	Describe debtor's property that is subject to a lien NYS UCC # 202304275587164 Delaware UCC #2023-3035150 This is believed to be filed by a lender who cannot be identified at this time. Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	<u>Unknown</u> <u>\$0.00</u>

Debtor Firstbase.io, Inc. Case number (if known) 24-11647
Name

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☒ Disputed

2.3 Corporation Service Company

Creditor's Name

PO Box 2576
Springfield, IL 62708

Creditor's mailing address

uccsprep@cscinfo.com

Creditor's email address, if known

Date debt was incurred
May 1, 2023

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

NYS UCC # 202305015606811
Delaware UCC # 2023-3235750
This is believed to be filed by a lender who cannot be identified at this time.

Unknown

\$0.00

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

2.4 CT Corporation System, as Representative

Creditor's Name

330 N Brand Blvd., Suite 700
Attn: SPRS
Glendale, CA 91203

Creditor's mailing address

uccfilingreturn@wolterskluwer.com

Creditor's email address, if known

Date debt was incurred
November 6, 2023

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☒ Disputed

Describe debtor's property that is subject to a lien

NYS UCC # 202311060415395
Delaware UCC # 203-7498446
This is believed to be filed by a lender who cannot be identified at this time.

Unknown

\$0.00

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

2.5 Efficient Capital Labs. Inc.

Creditor's Name

205 W 54th St., Apt 6E
New York, NY 10019

Creditor's mailing address

Describe debtor's property that is subject to a lien

Delaware UCC # 2024-0683316
ECL Loan # 202211140001, 202212060001

Unknown

\$0.00

Describe the lien

UCC-1

Debtor Firstbase.io, Inc. Case number (if known) 24-11647
Name

filingdept@cscinfo.com

Creditor's email address, if known

Date debt was incurred

February 1, 2024

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☒ Disputed

2.6 First Corporate Solutions

Creditor's Name

914 S Street
Sacramento, CA 95811

Creditor's mailing address

sprs@ficoso.com

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Delaware UCC # 2023-2455813

Unknown

\$0.00

Collateral- All present and future assets of the Debtor

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☒ Disputed

2.7 Novel Growth Partners Cali Investments

Creditor's Name

6701 W 64th Street, Suite
300
Mission, KS 66202

Creditor's mailing address

mike.luebbbers@novelcapital.com

Creditor's email address, if known

Date debt was incurred

June 28, 2024

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No
☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

Financing Agreement

\$1,176,000.00

\$32,650.00

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☒ Disputed

2.8 Stripe Servicing Inc.

Creditor's Name

Describe debtor's property that is subject to a lien

UCC # 202207296244460

Unknown

\$250,142.44

Debtor Firstbase.io, Inc. Case number (if known) 24-11647
Name

199 Water St., Floor 30
New York, NY 10038

Creditor's mailing address

uccfilingreturn@wolterskluwe
r.com

Creditor's email address, if known

Date debt was incurred
July 29, 2022

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,406,494.7
5

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you
enter the related creditor?

Last 4 digits of
account number for
this entity

Efficient Capital Labs, Inc.
801 Adlai Stevenson Dr.
Springfield, IL 62703

Line 2.5

John James
2929 Allen Parkway, Ste 3300
Houston, TX 77019

Line 2.8

Lien Solutions
P.O. Box 290171
Glendale, CA 91209-9071

Line 2.4

Fill in this information to identify the case:

Debtor name Firstbase.io, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORKCase number (if known) 24-11647☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Notice Purposes Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u> <u>Unknown</u>
2.2	Priority creditor's name and mailing address NYS Dept. of Taxation & Finance Bankruptcy/ Special Procedures Section PO Box 5300 Albany, NY 12205-0300 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Notice Purposes Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u> <u>Unknown</u>

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address 449 Broadway LLC 73 Spring Street, 6th Floor New York, NY 10012 Date(s) debt was incurred <u>July 24, 2022</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rent Arrears</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes <u>\$119,066.66</u>

Debtor	Firstbase.io, Inc. <small>Name</small>	Case number (if known)	24-11647
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3.2	Nonpriority creditor's name and mailing address Amazon Web Services Inc. 410 Terry Ave Seattle, WA 98109 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$5,256.80</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address Arc Technologies Inc. 325 9th St. San Francisco, CA 94103 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$55,709.80</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Partner Refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address Ashby Inc. 49 Geary Street, Suite 411 San Francisco, CA 94108 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$1,200.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address Dilworth Paxson LLP PO Box 825921 Philadelphia, PA 19182-5921 Date(s) debt was incurred <u>July 31 2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$525,755.17</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Bills</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address Filipe Senna Business Consulting LTDA Avenida Paulista 771 Andar 15 Conjunto 15 / Sala 328, S?o Paulo, 01311100, SP, Brazil Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$50,000.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Payment for Consultancy Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address Goodwin Procter LLP 601 Marshall Street Redwood City, CA 94063 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$5,000.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address Google LLC 1600 Amphitheatre Parkway Mountain View, CA 94043 Date(s) debt was incurred <u>09/07/2022</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$253,171.58</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address Google LLC (Google Cloud) 1600 Amphitheatre Parkway Mountain View, CA 94043 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$5,561.73</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Firstbase.io, Inc. <small>Name</small>	Case number (if known)	24-11647
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3.10	Nonpriority creditor's name and mailing address Google LLC (Looker) 1600 Amphitheatre Parkway Mountain View, CA 94043 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$24,349.89</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address Google Workspace Business Standard 1600 Amphitheatre Parkway Mountain View, CA 94043 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$4,420.45</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address Graphene Ventures III, LP 530 Lytton Avenue, 2nd Floor Palo Alto, CA 94301 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$1,500,000.00</u> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unsecured Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address Harbor Business Compliance Corp. c/o Royer Cooper Cohen Braunfield, LLP, Two Logan Square, 100 N. 18th Street, Suite 710 Philadelphia, PA 19103 Date(s) debt was incurred <u>April 23, 2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$27,915,714.00</u> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address Hi Bob Inc. 275 7th Ave R, 1705 New York, NY 10001-8403 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$1,127.97</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address HubSpot Inc. 2 Canal Park Cambridge, MA 02141 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$15,163.57</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address HurdIir Inc. 5511 Cornish Road Bethesda, MD 20814 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$12,080.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	Nonpriority creditor's name and mailing address Influx Inc. 8605 Santa Monica Blvd #63484 West Hollywood, CA 90069 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$52,968.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Firstbase.io, Inc. <small>Name</small>	Case number (if known)	24-11647
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3.18	Nonpriority creditor's name and mailing address Juris Logic LLC 25 NW 23rd Place, Suite 6 PMB 169 Portland, OR 97210 Date(s) debt was incurred <u>May 7, 2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Bills</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$244,913.05
3.19	Nonpriority creditor's name and mailing address KL Discovery Ontrack LLC 9023 Columbine Road Eden Prairie, MN 55347 Date(s) debt was incurred <u>November 17, 2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45,745.00
3.20	Nonpriority creditor's name and mailing address Law Office of Christine Hanley 2041 A NW 60th Street Seattle, WA 98107 Date(s) debt was incurred <u>January 29, 2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Bills</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,000.00
3.21	Nonpriority creditor's name and mailing address Linkedin Corporation 350 5th Ave New York, NY 10118 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,015.77
3.22	Nonpriority creditor's name and mailing address Mozart Data, Inc. 250 King St. San Francisco, CA 94107-5456 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,500.00
3.23	Nonpriority creditor's name and mailing address Open Corporates Ltd. Aston House, Cornwall Avenue, London, N3 1LF, United Kingdom Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$55,700.00
3.24	Nonpriority creditor's name and mailing address PartnerStack, Inc. 111 Peter St. Floor 9, Toronto, ON M5V 2G9, Canada Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,960.70
3.25	Nonpriority creditor's name and mailing address Pearmill Inc. 169 Madison Ave #2020 New York, NY 10016 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$49,345.16

Debtor	Firstbase.io, Inc. <small>Name</small>	Case number (if known)	24-11647
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3.26	Nonpriority creditor's name and mailing address Pipe Advance LLC 548 Market St. PMB 93796 San Francisco, CA 94104-5401 Date(s) debt was incurred <u>July 31, 2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sale and Purchase Transaction</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$44,891.91
3.27	Nonpriority creditor's name and mailing address Plaid Inc. 1098 Harrison Street San Francisco, CA 94103 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,000.00
3.28	Nonpriority creditor's name and mailing address Quinn Emanuel Urquhart & Sullivan 865 S. Figueroa Street, 10th Floor Los Angeles, CA 90017 Date(s) debt was incurred <u>August 31, 2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Bills</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$191,364.90
3.29	Nonpriority creditor's name and mailing address Sola Solutions Inc. 111 Town Square Pl. Suite 103 Jersey City, NJ 07310 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,500.00
3.30	Nonpriority creditor's name and mailing address Stenn Assets USA 1201 Peachtree St. NE Bldg. 400 STE 300 Atlanta, GA 30361-3507 Date(s) debt was incurred <u>April 30, 2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Future Receipts Purchase Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$295,211.69
3.31	Nonpriority creditor's name and mailing address Twilio Inc. 101 Spear St., Ste 500 San Francisco, CA 94105-1580 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,355.00
3.32	Nonpriority creditor's name and mailing address Zendesk 989 Market St. San Francisco, CA 94103 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,505.52

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Debtor Firstbase.io, Inc. Case number (if known) 24-11647
Name

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

		Total of claim amounts
5a.	\$	<u>0.00</u>

5b. Total claims from Part 2

5b.	+	\$	<u>31,568,554.32</u>
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5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c.	\$	<u>31,568,554.32</u>
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Fill in this information to identify the case:

Debtor name Firstbase.io, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 24-11647

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

415x Trust
340 S Lemon Ave 2415
Walnut, CA 91789

2.2. State what the contract or lease is for and the nature of the debtor's interest Rental Agreement for Office located at 26 Mercer, 3rd Floor, New York, NY 10013

State the term remaining

List the contract number of any government contract

4 Months

449 Broadway LLC
73 Spring Street, 6th Floor
New York, NY 10012

2.3. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

8796041 Canada Inc. DBA Granicus Grp.
5369 Boul Saint Laurent,
Montreal QC Canada

2.4. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Adam Wiggins
382 NE 191st #30776
Miami, FL 33179

Debtor 1 Firstbase.io, Inc.

First Name

Middle Name

Last Name

Case number (if known) 24-11647

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Alexey Piskunov
Kalinovskogo 5-4 Minsk Belarus 220090

2.6. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Allison Sarah Marie Thwaites
Lot 4 Hillview Crescent, Irwindale
Montego Bay, Jamaica, JMCJS12

2.7. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

AMINO Capital III, LP
346 Emerson Street
Palo Alto, CA 94301

2.8. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

AN Investment Co., Ltd.
28, Digital-ro 33-gil, Suite 1113,
Guro-gu, Seoul Republic of Korea 08377

2.9. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Andy Louis- Charles
11232 Sorrel Ridge Lane
Oakton, VA 22124

Debtor 1 Firstbase.io, Inc.

First Name

Middle Name

Last Name

Case number (if known) 24-11647

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.10. State what the contract or lease is for and the nature of the debtor's interest Master Partnership Agreement

State the term remaining

List the contract number of any government contract

Arc Technologies Inc.
30 Broad Street, 29th Floor
New York, NY 10004

- 2.11. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Augusto Barbosa
Rua Piaui, 1981, Belo Horizonte
Brazil, 30150321

- 2.12. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Benjamin Spiro
2020 N Bayshore Dr. Apt 3608
Miami, FL 33137

- 2.13. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Benjamin W21 Demo Day Fund
PO Box 3217
Seattle, WA 98114

- 2.14. State what the contract or lease is for and the nature of the debtor's interest Contract for Tax Services to Debtor's Customers

State the term remaining 7 Months

List the contract number of any government contract

Bookmate Corporation
8 The Grn
Dover, DE 19901

Debtor 1 Firstbase.io, Inc.

First Name

Middle Name

Last Name

Case number (if known) 24-11647

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.15. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Bradley A. Peters
239 Black Oak Circle
Coppell, TX 75019

- 2.16. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Cedric Dussud
80 N Moore St., Apt 17B
New York, NY 10013

- 2.17. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Cicero Melo IT Solutions LTDA
BC Souza Costa Porta Alegre,
Brazil, 91450-140

- 2.18. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Cmprssr LLC
2650 NE Alameda St.
Portland, OR 97212

- 2.19. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Crystal Towers Capital II, LP
144 Pacchetti Way
Mountain View, CA 94040

Debtor 1 Firstbase.io, Inc.

First Name

Middle Name

Last Name

Case number (if known) 24-11647

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.20. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Daniel Carrijo
Rua 3130, Catalao GO,
Brazil 75711626

2.21. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Daniel Olinsky
2140 Fell St., Apt. 301
San Francisco, CA 94117

2.22. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

David Dat Nguyen
3850 W Nevso Drive, Unit 434
Las Vegas, NV 89103

2.23. State what the contract or lease is for and the nature of the debtor's interest Referral and Revenue Share Agreement

State the term remaining 4 Years

List the contract number of any government contract

Deel Inc. (Capbase, Inc.)
584 Castro Street, Suite 3096
San Francisco, CA 94114

2.24. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Diney Luiz Antunes
Rua Amelia Marques De Oliveira,
11, Carapiculba, Brazil, 06365370

Debtor 1 Firstbase.io, Inc.

First Name

Middle Name

Last Name

Case number (if known) 24-11647

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.25. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

DMRUS pty Ltd.
2 Waratah Street, Balgowlah, NSW 2093

2.26. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Douglas Soriano
Rua Joao Wagner Way,
1565- BL7 AP504,
Sorocaba, Brazil 18046695

2.27. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Doyoon Kim
309, Apgujeong-ro APT. 91-901
Gangnam-gu, Seoul, Rep. of Korea 06006

2.28. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Eduardo Alejandro Garza Sanchez
Loma Florida 2185, Monterrey,
Mexico, 64710

2.29. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Elian Ostos Macias
Rio Tamazunchale Norte,
San Pedro Garza Garcia,
Mexico, 66220

Debtor 1 Firstbase.io, Inc.

First Name

Middle Name

Last Name

Case number (if known) 24-11647

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.30. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

eShares Inc. DBA Carta
333 Bush Street, Suit 2300
San Francisco, CA 94104

2.31. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Evonne Jane Mijares
26J-T4 SLP Condos Chino Roces
Ave cor EDSA Magallanes,
Makati, Philippines 1231

2.32. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Flicker Two LLC
c/o Jordan Park, 100 Pine St., 26th Floor
San Francisco, CA 94111

2.33. State what the contract or lease is for and the nature of the debtor's interest Brand Partnership

State the term remaining 4 months

List the contract number of any government contract

Founder Institute, Incorporated
265 Cambridge Avenue, #60417
Palo Alto, CA 94306

2.34. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Giovanna Fiorito
Soberana 49, Apt 193, Sao Paulo,
Brazil 04570020

Debtor 1 Firstbase.io, Inc.

First Name

Middle Name

Last Name

Case number (if known) 24-11647

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.35. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Glen Ridge Ventures LLC
16192 Costal Highway
Lewes, DE 19958

2.36. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Graphene Ventures III, LP
530 Lytton Avenue, 2nd Floor
Palo Alto, CA 94301

2.37. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Gustavo Reis Servicos De Informatica LTD
Rua Coronel Goulart, 33,
Itajuba, Brazil 36505-022

2.38. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Henrique Marley Hahn De Assis
Rua Waldemar Ouriques, 895,
Florianopolis, Brazil, 88090-050

2.39. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Hib Girsim Sermayesi Yatirim Ortakligi
Esentepe Mahallesi Buyukdere
Cad. No.: 201 Sisili/ Istanbul, Turkiye

Debtor 1 Firstbase.io, Inc.

First Name

Middle Name

Last Name

Case number (if known) 24-11647

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.40. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Impact Ventures LLC
1861 Santa Barbara Drive
Lancaster, PA 17601

2.41. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Jean Mellao
Rua Conselheiro
Moreira de Barros 412,
Sao Paulo, Brazil, 02018-011

2.42. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Jeff Chen
15 Renwick St. #202
New York, NY 10013

2.43. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

John Arvin Artillero Santos
96 Obein, Tabayas,
Philippines, 4327

2.44. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

John Wallace
365 Day St.
San Francisco, CA 94131

Debtor 1 Firstbase.io, Inc.

First Name

Middle Name

Last Name

Case number (if known) 24-11647

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.45. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Joice Hashimoto Garcia
150, Servidao Iriar,
Florianopolis,
Brazil, 88063-480

2.46. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Jonathan Matthew Long
4658 18th Street
San Francisco, CA 94114

2.47. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Jose Antonio Marron Aguirre
Cerro de tequila 1065,
Guadalajara, Mexico, 44350

2.48. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Jose Henrique Reis De Holanda
c/o Jose Henrique Reis De Holanda
Consultoria Em Tecnologia Da
Informacao LTDA
Avenida Dos Autonomistas,
896- Sala 1211 PAVMTO12
Santorini Anexo 900, Osasco,
Brazil, 06020-010

2.49. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Laura Allen
4658 18th Street
San Francisco, CA 94114

Debtor 1 Firstbase.io, Inc.

First Name

Middle Name

Last Name

Case number (if known) 24-11647

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.50. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

Leonardo Biffi Dos Santos
Tucunare, Dourados,
Brazil, 79831514

List the contract number of any government contract

2.51. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

Leonardo Leal Software e Informatica LTD
Rua dos Bandeirantes,
Joinville, Brazil, 89217-230

List the contract number of any government contract

2.52. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

Li Family Trust
3157 Steiner St.
San Francisco, CA 94123

List the contract number of any government contract

2.53. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

Maximiliano Albino de Melo
Rua Jose Antonio Scheffer,
Passo de Torres, Brazil 88980-000

List the contract number of any government contract

2.54. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

Milena Pereira
1337 Juvencio Alves de Oliveira,
Quixada, Brazil, 63905

List the contract number of any government contract

Debtor 1 Firstbase.io, Inc.

First Name

Middle Name

Last Name

Case number (if known) 24-11647

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.55. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Murillo Freitas
Serafim Lucca, 333, Curitiba,
Brazil 82320-400

2.56. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Musleh Khan
57 Farmway, London,
United Kingdom, RM82SP

2.57. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Nakhla Ventures Ltd.
2 Apostolos Varnavas, Centaur House,
Nisou, 2571, Nicosia, Cyprus

2.58. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Nikita Kozlovskij
13074 La Cresta Dr,
Los Altos, CA 94022

2.59. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Nkechi Temilola Iregbulem
4210 Mesa Street
Torrance, CA 90505

Debtor 1 Firstbase.io, Inc.

First Name

Middle Name

Last Name

Case number (if known) 24-11647

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.60. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Nomemarcones De Oliveira Junior
Rua Epifanio Sobreira, N 58,
Cajazeiras, Brazil, 58900000

2.61. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Ola Oyetayo
Flat 14, Wheat House, 4 Peacock Close,
London UK NW7 1LF

2.62. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

OU Notorious
Toostuse 47d- 69, 10416 Tallinn, Estonia

2.63. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Oyster Utopian Fund I, Ltd.
1887 Whitney Mesa Dr. #7139
Henderson, NV 89014

2.64. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Pearmill Inc,
169 Madison Ave #2020
New York, NY 10016

Debtor 1 Firstbase.io, Inc.

First Name

Middle Name

Last Name

Case number (if known) 24-11647

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.65. State what the contract or lease is for and the nature of the debtor's interest Sale and Purchase Transaction

State the term remaining

List the contract number of any government contract

Pipe Advance LLC
548 Market St. PMB 93796
San Francisco, CA 94104-5401

2.66. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Ramon Recuero
1 Henry Adams N608
San Francisco, CA 94103

2.67. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Raphael Shorser
1248 Bates Rd.
Oakland, CA 94610

2.68. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Rodrigo Vicoso Bauermann
Avenida Doutor Cardoso de Melo 674,
Unit 75, Sao Paulo, Brazil 04548-003

2.69. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Sabino Orlando Frelie Torres
Baquedano 2020,
Coyhaique, Chile 5950000

Debtor 1 Firstbase.io, Inc.

First Name

Middle Name

Last Name

Case number (if known) 24-11647

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.70. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Scieniti LLC
1104 Linnea Lane
Southlake, TX 76092

2.71. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Share Capital LLC
341 Filbert St.
San Francisco, CA 94133

2.72. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Snowy Maple Ventures LLC
101A Clay Street #105
San Francisco, CA 94111

2.73. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Software Holdings Pty Ltd.
ATF Software Holdings Unit Trust
38 Murrarar Road, Towradgi, NSW 2518, Australia

2.74. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Spano Angel LLC
2 Calle Nairn,
San Juan, 00907, Puerto Rico

Debtor 1 Firstbase.io, Inc.

First Name

Middle Name

Last Name

Case number (if known) 24-11647

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.75. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Sphere 5200, Inc.
230 California Ave, Suite 212
Palo Alto, CA 94306

2.76. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Stephen Hopkins
561 Pacific St., Apt 703
Brooklyn, NY 11213

2.77. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Tarraganda Holdings ATF
48 Moore Wren Road,
Tarraganda NSW 2550, Australia

2.78. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Valentina Lugo Lunar
Calle 142 #11-50, Bogota,
Colombia, 110111

2.79. State what the contract or lease is for and the nature of the debtor's interest Contractor Agreement

State the term remaining

List the contract number of any government contract

Virginia de Carvalho Feitosa
Av Miguel Yunes, 540- ap 183i,
Sao Paulo, Brazil 04444000

Debtor 1 Firstbase.io, Inc.

First Name

Middle Name

Last Name

Case number (if known) 24-11647

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.80. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Wang Capital Ltd.
61 St. Vincent Ave, Remuera,
Auckland, New Zealand

2.81. State what the contract or lease is for and the nature of the debtor's interest Simple Agreement for Future Equity

State the term remaining

List the contract number of any government contract

Yan Biao Boey
219 Kingford Ln
Redwood City, CA 94061

Fill in this information to identify the case:

Debtor name Firstbase.io, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 24-11647

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor**

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing Address	Name	Check all schedules that apply:
2.82	FBRA LLC	1023 E Lincolnway Cheyenne, WY 82001	Novel Growth Partners Cali Investments	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.83	Firstbase Agent LLC	2501 Chatham Road Ste N, C/O Northwest Registered Agent, Service, Inc. Springfield, IL 62704	CT Corporation System, as Representative	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.84	Firstbase Agent LLC	110 Main Street, C/O Northwest Registered Agent LLC Beckley, WV 25801	CT Corporation System, as Representative	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.85	Firstbase Agent LLC	1007 N Orange Street, 4th Floor, Suit 1382 Wilmington, DE 19801	Novel Growth Partners Cali Investments	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.86	Firstbase Agent LLC (Florida Branch)	7901 4th Street North Ste 300 St. Saint Petersburg, FL 33702	CT Corporation System, as Representative	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.87	Firstbase Inc.	251 Little Falls Drive, C/O The Company Corporation Wilmington, DE 19808	CT Corporation System, as Representative	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Firstbase.io, Inc.

Case number (if known) 24-11647

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.88	Firstbase Registered Agent Inc.	1007 N Orange St. 4th Floor STE 1382 Wilmington, DE 19801	Novel Growth Partners Cali Investments	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.89	Firstbase Registered Agent, Inc.	2131 West Republic Road Springfield, MO 65807	CT Corporation System, as Representative	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.90	Firstbase Registered Agent, Inc.	2201 Menaul Boulevard Northeast Ste A, C/O Northwest, Registered Agent Inc. Albuquerque, NM 87107	CT Corporation System, as Representative	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.91	Firstbase Registered Agent, Inc.	82 Wendell Avenue, C/O Northwest Registered Agent Service, Inc. Pittsfield, MA 01201	CT Corporation System, as Representative	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.92	Firstbase.io, Inc (Iowa Branch)	47 Broadway, 2nd Floor, Ste 187 New York, NY 10013	CT Corporation System, as Representative	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.93	Firstbase.io, Inc.	1209 Orange Street, C/O The Corporation Trust Company Wilmington, DE 19801	CT Corporation System, as Representative	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.94	Firstbase.io, Inc. (California)	1401 21st Street, Ste R, C/O Registered Agents Inc. Sacramento, CA 95811	CT Corporation System, as Representative	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.95	Firstbase.io, Inc. (Colorado Branch)	1942 Broadway Ste 314C, C/o Registered Agents Inc. Boulder, CO 80302	CT Corporation System, as Representative	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.96	Firstbase.io, Inc. (Oregon Branch)	2355 State Street STE 101, C/O Northwest Registered Agent LLC Salem, OR 97301	CT Corporation System, as Representative	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Firstbase.io, Inc. Case number (if known) 24-11647

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.97	Firstbase.io, Inc. (Texas Branch)	9337 Katy Freeway Ste B-8006, C/O Firstbase Agent LLC Houston, TX 77079	CT Corporation System, as Representative	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.98	Firstbase.io, Inc. (Utah Branch)	47 Broadway, 2nd Floor, Ste 187 New York, NY 10013	CT Corporation System, as Representative	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.99	Firstbase.io., Inc. (NY Branch)	418 Broadway Ste. R, C/O Registered Agents Inc. Albany, NY 12207	CT Corporation System, as Representative	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10 0	Staytuned LC	9337 Katy Freeway Ste B-8006 Houston, TX 77079	CT Corporation System, as Representative	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name Firstbase.io, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 24-11647

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 01/01/2024 to Filing Date

☒ Operating a business

\$5,900,000.00

☐ Other _____

For prior year:
From 01/01/2023 to 12/31/2023

☒ Operating a business

\$9,169,236.84

☐ Other _____

For year before that:
From 01/01/2022 to 12/31/2022

☒ Operating a business

\$5,528,490.00

☐ Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor Firstbase.io, Inc.

Case number (if known) 24-11647

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Google LLC 1600 Amphitheatre Parkway Mountain View, CA 94043	June 28, 2024; July 29, 2024	\$100,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. Dilworth Paxson LLP PO Box 825921 Philadelphia, PA 19182-5921	July 2, 2024; August 2, 2024	\$60,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. Quinn Emanuel Urquhart & Sullivan 865 S. Figueroa Street, 10th Floor Los Angeles, CA 90017	July 2, 2024	\$100,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. Novel Growth Partners Cali Investments 6701 W 64th Street, Suite 300 Mission, KS 66202	July 23, 2024; September 5, 2024	\$84,000.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.5. CFT Clear Finance Technology Corp. 33 Yonge Street, Suite 1302, Toronto, Ontario M5E 0A9, Canada	June 6, 2024- September 22, 2024	\$134,121.82	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.6. Stenn Assets USA 1201 Peachtree St. NE Bldg. 400 STE 300 Atlanta, GA 30361-3507	June 7, 2024; July 11, 2024; August 15, 2024	\$280,343.87	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.7. Law Office of Christine Hanley 2041 A NW 60th Street Seattle, WA 98107	July 2, 2024; August 1, 2024	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.8. Pipe Advance LLC 548 Market St. PMB 93796 San Francisco, CA 94104-5401	June 6, 2024- September 6, 2024	\$36,071.40	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.9. 449 Broadway LLC 73 Spring Street, 6th Floor New York, NY 10012	June 3, 2024; July 2, 2024; August 5, 2024	\$87,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor Firstbase.io, Inc.

Case number (if known) 24-11647

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.10 Amazon Web Services Inc. 410 Terry Ave Seattle, WA 98109	July 12, 2024 and August 12, 2024	\$9,318.34	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.11 Open Corporates Ltd. Aston House, Cornwall Avenue, London, N3 1LF, United Kingdom	July 2, 2024	\$55,700.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.12 Influx Inc. 8605 Santa Monica Blvd #63484 West Hollywood, CA 90069	July 25, 2024; July 16, 2024 ; July 3, 2024	\$65,043.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.13 Arc Technologies, Inc. 325 9th St San Francisco, CA 94103	August 15, 2024	\$100,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.14 Zendesk 989 Market St. San Francisco, CA 94103	August 20, 2024 for 10,252.76July 2, 2024 for 10,252.76	\$20,505.52	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.15 Pearmill Inc, 169 Madison Ave #2020 New York, NY 10016	August 2, 2024; August 2, 2024; July 2, 2024	\$44,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.16 Plaid Inc. 1098 Harrison Street San Francisco, CA 94103	August 7, 2024 ; July 17, 2024	\$12,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.17 PartnerStack Inc. 111 Peter St Floor 9, Toronto, ON M5V 2G9, Canada	July 8, 2024 and Aug 8, 2024	\$22,629.33	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.18 Hurdlr Inc. 5511 Cornish Road Bethesda, MD 20814	July 8, 2024 for 12,136.00Aug ust 6, 2024 for 12,040.00	\$24,176.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments

Debtor Firstbase.io, Inc.Case number (if known) 24-11647

listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Harbor Compliance Corp. v. Firstbase.io, Inc. 5:23-cv-0802	Civil	United States District Court Eastern District of Pennsylvania James A. Byrne U.S. Courthouse 601 Market Street Philadelphia, PA 19106	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Harbor Business Compliance Corporation v. Firstbase.io, Inc. 157580/2024	Domestication of the Pennsylvania Judgment	Supreme Court of the State of New York, County of New York 60 Centre St New York, NY 10007	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Debtor Firstbase.io, Inc.Case number (if known) 24-11647**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Kirby Aisner & Curley LLP 700 Post Road, Suite 237 Scarsdale, NY 10583		September 25, 2024	\$41,200.00
	Email or website address dkirby@kacllp.com			
	Who made the payment, if not debtor? Filipe Senna			
11.2.	Kirby Aisner & Curley LLP 700 Post Road, Suite 237 Scarsdale, NY 10583		September 25, 2024	\$4,363.08
	Email or website address dkirby@kacllp.com			
	Who made the payment, if not debtor? Mark Milastsivy			
11.3.	Kirby Aisner & Curley LLP 700 Post Road, Suite 237 Scarsdale, NY 10583		September 23, 2024	\$5,150.00
	Email or website address dkirby@kacllp.com			
	Who made the payment, if not debtor? Filipe Senna			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Debtor Firstbase.io, Inc.Case number (if known) 24-11647

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	--

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor Firstbase.io, Inc.Case number (if known) 24-11647☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

Debtor Firstbase.io, Inc.Case number (if known) 24-11647☐ None**Business name address****Describe the nature of the business****Employer identification number**

Do not include Social Security number or ITIN.

Dates business existed25.1. FBRA LLC
1023 E Lincolnway
Cheyenne, WY 82001

Affiliate

EIN: 884307161

From-To 11/17/2022- Current

25.2. Firstbase Agent LLC
1007 N Orange Street, 4th
Floor, Suite 1382
Wilmington, DE 19801

Affiliate

EIN: 920957874

From-To 11/7/2022- Current

25.3. Firstbase Registered Agent Inc.
1007 N Orange Street, 4th
Floor, Suite 1382
Wilmington, DE 19801

Affiliate

EIN: 921421196

From-To 12/16/2022- Current

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Date of service****From-To**26a.1. Liberating Wealth, LLC
3520 Mac Duff Circle Billings
Billings, MT 59101

2022- Current

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Debtor Firstbase.io, Inc.Case number (if known) 24-11647

Name	Address	Position and nature of any interest	% of interest, if any
Mark Milastsivy	26 Mercer, 3rd Floor New York, NY 10013	Chief Executive Officer	93.19%
Filipe Alberto Aranha Senna	26 Mercer, 3rd Floor New York, NY 10013	Chief Operating Officer	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Rameel Shiekh	2959 Northern Blvd, Apt 58T Long Island City, NY 11101	Former COO	01/10/2022- 09/29/2023

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Filipe Alberto Aranha Senna 26 Mercer, 3rd Floor New York, NY 10013	To be Provided	September 30, 2023- August 15, 2024	
	Relationship to debtor COO			
30.2	Mark Milastsivy 26 Mercer, 3rd Floor New York, NY 10013	To be Provided	September 30, 2023- August 15, 2024	
	Relationship to debtor CEO			
30.3	Filipe Senna Business Consulting LTDA Avenida Paulista 771 Andar 15 / Conjunto 15 / Sala 328, S?o Paulo, 01311100, SP, Brazil	100,000.00	May 2, 2024	Loan by Debtor
	Relationship to debtor Filipe Senna's (COO) consulting business			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Debtor Firstbase.io, Inc.

Case number (if known) 24-11647

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 10, 2024

/s/ Mark Milastsivy
Signature of individual signing on behalf of the debtor

Mark Milastsivy
Printed name

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Southern District of New York

In re Firstbase.io, Inc.

Debtor(s)

Case No. 24-11647

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **FLAT FEE**

For legal services, I have agreed to accept \$ _____

Prior to the filing of this statement I have received \$ _____

Balance Due \$ _____

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of \$ 45,563.08

The undersigned shall bill against the retainer at an hourly rate of \$ 575.00

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): Filipe Senna (\$41,200.00) and Mark Milastsivy (\$4,363.08)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]
 - a. To give advice to the Debtor with respect to its powers and duties as Debtor in Possession and the continued management of its property and affairs.
 - b. To negotiate with creditors of the Debtor and work out a plan of reorganization and take the necessary legal steps in order to effectuate such a plan including, if need be, negotiations with the creditors and other parties in interest.
 - c. To prepare the necessary answers, orders, reports and other legal papers required for the Debtor's protection from its creditors under Chapter 11 of the Bankruptcy Code.
 - d. To appear before the Bankruptcy Court to protect the interest of the Debtor and to represent the Debtor in all matters pending before the Court.
 - e. To attend meetings and negotiate with representatives of creditors and other parties in interest.
 - f. To advise the Debtor in connection with any potential sale of the business.
 - g. To represent the Debtor in connection with obtaining post-petition financing, if necessary.
 - h. To take any necessary action to obtain approval of a disclosure statement and confirmation of a plan of reorganization.
 - i. To perform all other legal services for the Debtor which may be necessary for the preservation of the Debtors estate and to promote the best interests of the Debtor and its creditors.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation in an Adversary Proceeding or an Appeal, subject to further agreement with the Debtor.

In re Firstbase.io, Inc.

Debtor(s)

Case No. 24-11647

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

October 10, 2024

Date

/s/ Dawn Kirby

Dawn Kirby

Signature of Attorney

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Name of law firm